



8 July 2011

Manager Companies
Australian Securities Exchange
4th Floor
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

Resignation of Director and Chief Executive Officer

The Company wishes to advise that Mr Thomas Reddicliffe has resigned from the position of Chief Executive Officer and has also resigned as a Director of the Board of Top End Uranium Ltd.

The Company would like to thank Mr Reddicliffe for his services over the period he has held these two positions. Mr Reddicliffe has been with the Company since its inception and will continue to provide his experience and technical services to the Company on a consulting basis.

Joseph Gutnick will be assuming the role of Chief Executive Officer.

Yours faithfully,

JOSEPH GUTNICK
Executive Chairman